

WiFi -->

Zoom starting



Members Meeting

October 22nd, 2025

Agenda

- Introductions
- Board Elections
- New/upgraded Participants
- 2025 Accomplishments
- 2026 Plans
 - San Jose clean-up
 - Backbone resilience / expansion
 - Partial routes/cache servers offering
- Deployments in & outside of the Bay
- Financials

Introductions All Around

- Executive Director
 - Matt
- Board members
 - Tim, Justin, Peter, Chris, Walt, Lee
- Volunteers
 - Jof
- Participants

Thank you HE for hosting!



Board Elections

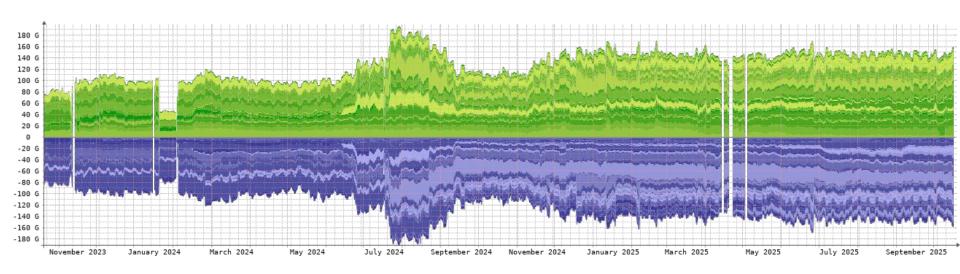
Bylaws require 10% quorum, not met for recent election

 Rehold election, will do another 2 week cycle, same candidates - please vote!

IXP Quorum % →

Seattle	<u>5%</u>
Portland	<u>10%</u>
Minneapolis	<u>10%</u>
Miami	<u>50%</u>
Saskatoon	20%

Bandwidth for the Last Two Years



Currently peaking at 175 Gbps (down from 200)

2025

- Added new/upgraded participants (Notes)
 - Prodigi
 - SpaceX/Starlink($2\times1006 \rightarrow 4\times1006$)
 - OVHcloud
 - Nutrien
 - IT7 Networks
 - AirRabbit
 - Fortinet
 - Blue Wireless Ltd
 - Salesforce (ruturned)
 - ParadoxNetworks
 - ACE CDN (Tencent, WeChat)
 - Internet Archive $(2\times106 \rightarrow 1\times1006)$

2025 Accomplishments

 Deployed additional 400G capable Arista 7280CR3-36S switches (SJC01)

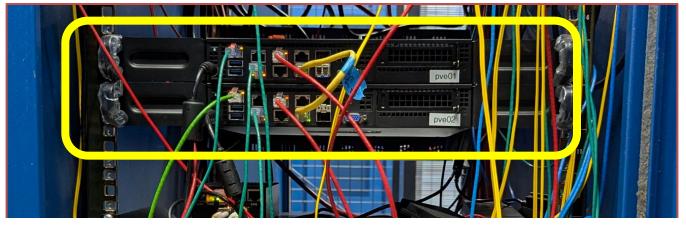
- EOS to 4.32.4.1M
 - 64bit, multi-agent routing, disable IGMP, errdisable recovery conditions, SSH ciphers
- Santa Clara 200G ring
- Completed management network refresh
 - Dual PSU mgmt switches, VyOS WireGuard, swap PDU's to non-EOL models, Tailscale, etc
- Formal relationship w/ Equinix (thanks Walt!)

2026 Plans

- 400Gbps: <u>SFO01 (365 Main) ↔ FMT01 (Hurricane)</u>
 - Reference backbone slides

- SJC01 Equinix cabinet migration
 - See migration detail slides

- Cache server/partial routes service
 - Migrate from proof-of-concept Juniper MX to production grade Nokia SR-OS
 - Fulfill backlog of interested ISP's





- Proxmox server upgrades (more cores, flash storage, RAM, redundant PSU's, SFP+, etc)
 - Route servers often impacted today
 - Long term data warehouse (flow telemetry)



2026 Plans

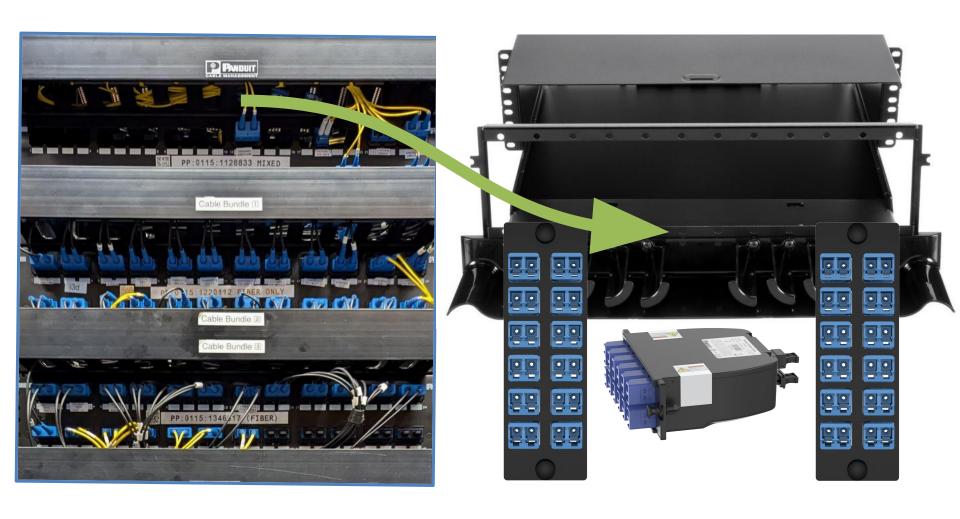
- Migrate 3rd party servers to OpenColo (more power)
- 2026 Maintenance day: Latest EOS M train, EVPN
- Standardized patch paneling
- Convert web site to static generated
- Offer 400G ports (limited locations)
- Expansion: Sunnyvale, Oakland, and/or Sacramento?
- Revise bylaws
 - Define non paying participant: generally datacenter operator or DNS provider
 - Voting rights for different classes of member?

Current SJC01 deployment





SJC01: Patch Panels



SC, 48 participants per 4RU

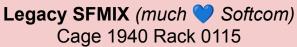
LC, 144 participants per 4RU













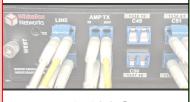


switch02.sjc01 7280CR3-36S



mgmt-switch.sjc01 EX3400-48P 1x400G

1536.61nm



1x100G

1310nm

1x10G

1535.82nm



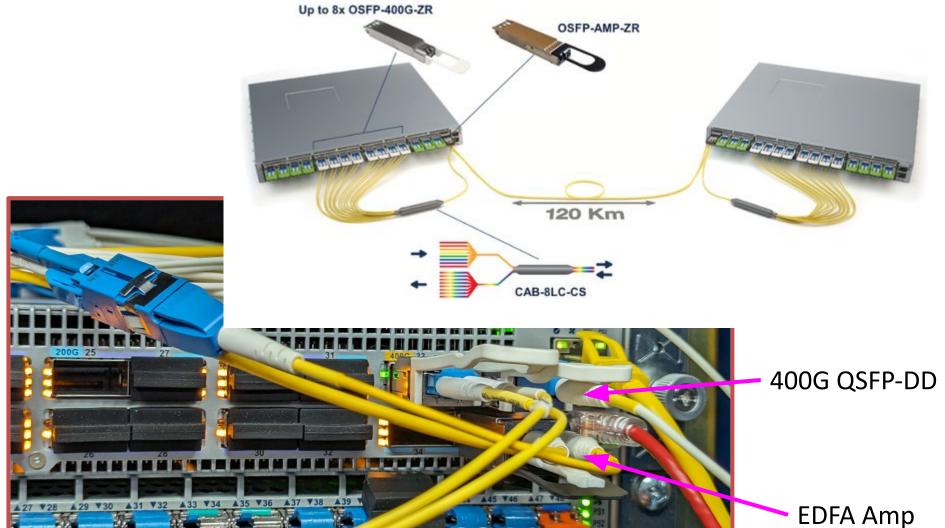


4x100G DAC



mgmt-switch02.sjc01 EX3400-48P

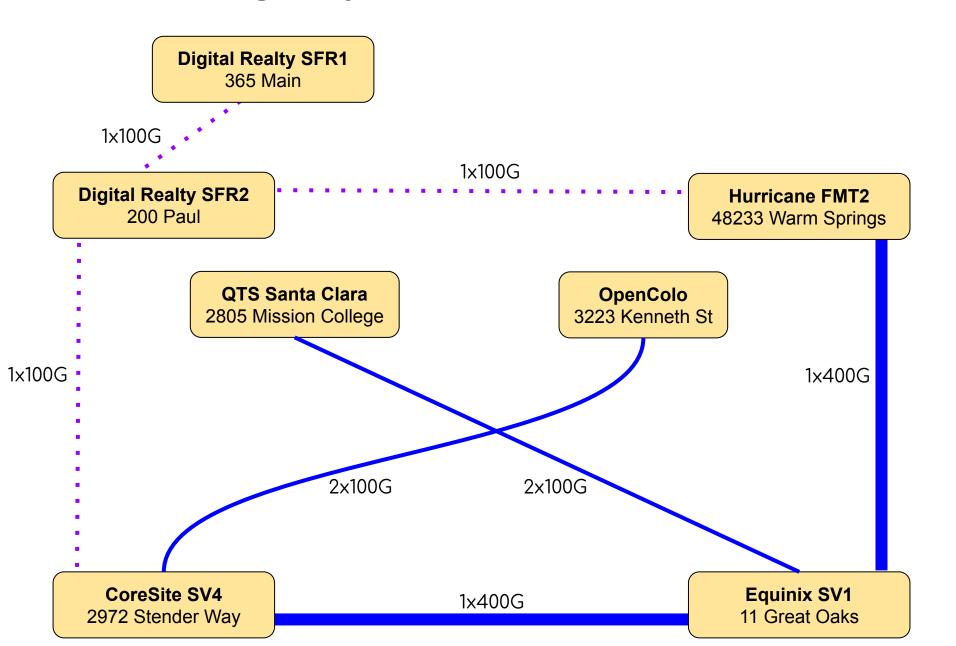
Arista DCI-over-dark 400G



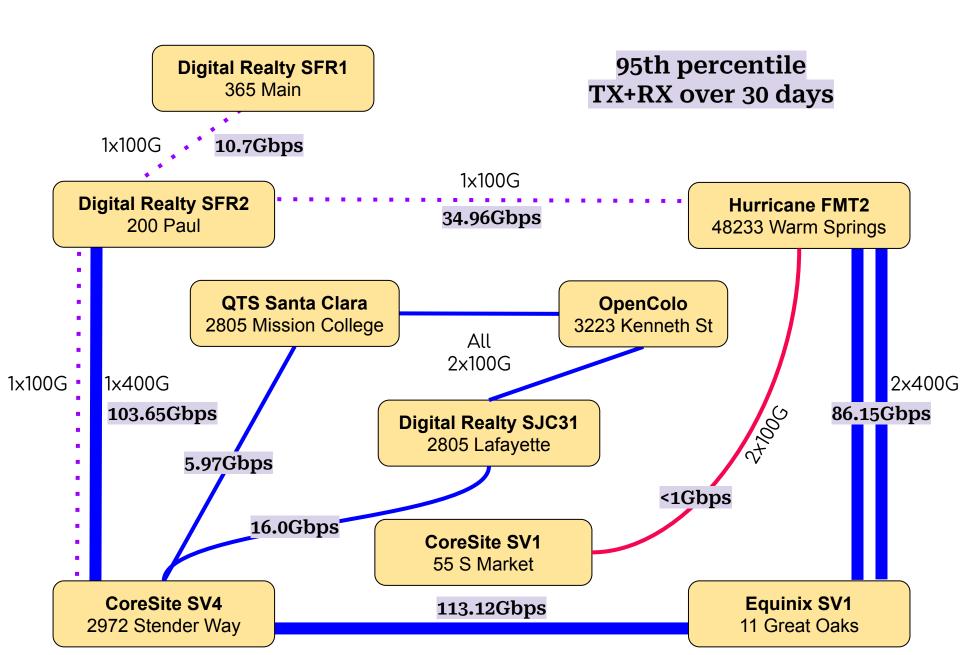
hardware port-group 2 select 1x-qsfp-dd(Et35)

interface Ethernet35/1
transceiver frequency 192100.000

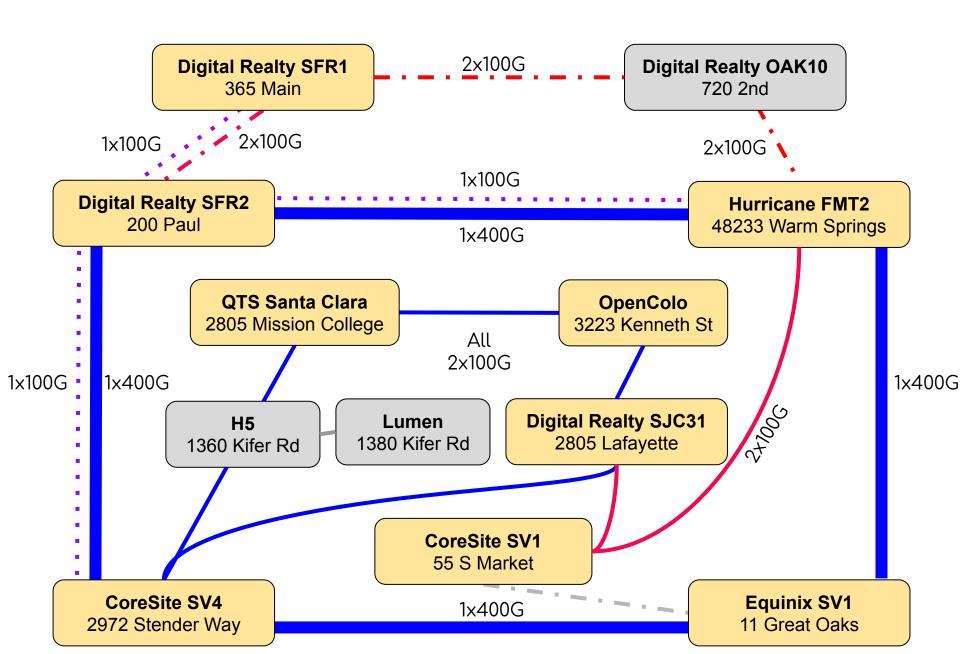
Legacy 2024 Backbone



Current 2025 Backbone



Envisioned 2026



2025 NA IXP landscape

- Robust L2 fabric w/o STP, VXLAN/EVPN
- Multi-site fabrics (campus and/or region)
- Cross-connection MRC ... \$\$\$
- Difficult caches: Akamai, Google
- Growing caches: Netskrt, Valve, Apple
- New BYO caches: Microsoft MCC
- Growth from regional "access networks" ISP's lots of M&A, state & federal grants
- Cloud/content steady state some pulling back from IX, pushing caches

2024 SFMIX scene

Content moves to {off IX} peering and/or caches

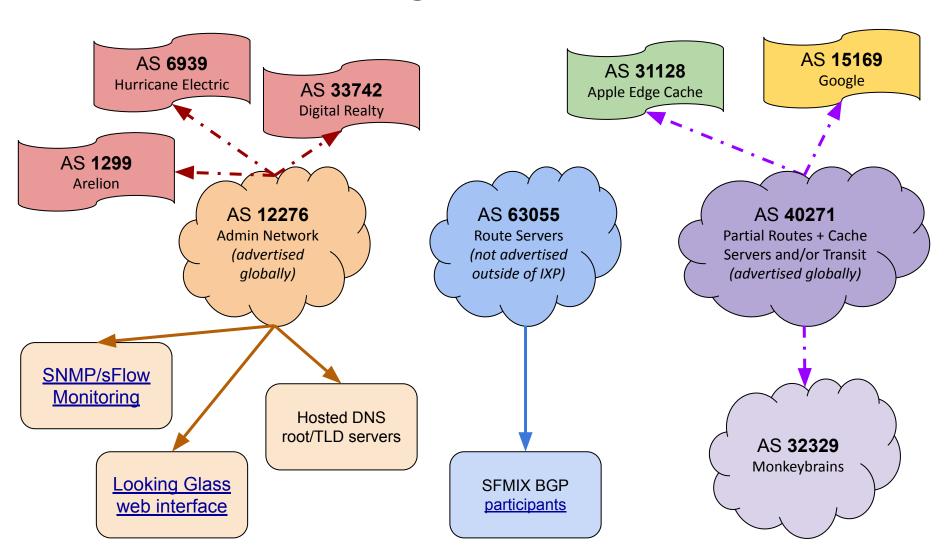
- Regional ISP lost major content peer over IX
 - ISP triggered undisclosed de-peer criteria
 - Content de-peer RS's a year prior
 - Peer is valuable to ISP, vocal customers
 - Content offers PNI, no mutual location
 - ISP escalates to IX for help
- IX not geared to transport PNI's
 - o No SLA, tech support overhead
 - Compete against membership
- Content peer did offer PNI to the IX, *if an* sourced with an ASN not on the IX...

2024 SFMIX scene

Proof of concept

- Spin up "aggregator" ASN, get some v4/v6 PI
- Recycle existing Arista, limitations found
- Desire to re-use existing cross-x where possible, add VLAN tag give more value
- Using EOL Juniper MX (rib-groups w/ BGP signalling for selective VRF leaking)
- Started adding caches: Apple, Netskrt, Valve
 - (refused to join IX as normal member and/or not present in region)

You get an AS



VRF leak'age

Content " cache":

- Receive opted-in-ISP routes
- Not interested in other caches
- Static default route (no DFZ)

ISP "A"

Wants cache + private peering

ISP "B"

- Wants cache + full table?
- No {duplicate} private peering

ISP "C"

- Wants private peering
- No caches



Current status

- Value {for subset of IX users} is real:
 - Single ISP filled 20Gbps day 1, scaled back
 POC due to capacity constraints
 - Convention center: "This solves so many problems, been waiting for this.."
 - ISP: "We already trust you, the IX is more reliable then our transits, do it.."
 - Recent survey (~17% of total IX user base) interest, commits cover CapEx in ~2 yrs
- Board guidance very KISS flat rate, 10Gbps \$300/MRC, no SLA, cover costs

Current status

- PO issued qty 2 VRF capable routers
 - Nokia SR-1-24D (24x 400G QSFP-DD)
 - Bonus: Inter-op w/ IX VXLAN underlay
 - Challenge: 400G optic form factors
- Strong desire for separation, control-plane
 - Delivery over existing IX cross-x
- Unanswered: Caches need bursty transit..
 - One transit participant: If >50Gbps, gotta start charging ya for cabinet - totally fair

Expansion

Sunnyvale

- H5 (fka Element Critical) has expressed interest
- Possible path into Lumen reach Cruzio, Surfnet,
 CENIC, etc

Oakland

- Boldyn fiber loops through here today
- No SFMIX allocated cab, unclear demand?

Sacramento

- No content, heavy ISP Consolidated, DigitalPath,
 Cal.net, Zeta, Vast/CVIN, etc
- In discussions w/ Fidium, Zayo, & GoldenStateNet

Financial

400G switches+optics+amps, Website redesign Spare 100G switches new mgmt routers, sparse dark fiber

400G optics+amps, t-shirts, DevOps consulting, new PDU's & mgmt switches, more dark fiber ED professional services, general liability + D&O insurance, Arista 2x 400G switches in Jan, 2x Nokia 400G in Nov, almost all dark fiber

Year	2023	2024	2025 (As of Oct 18)	
Income	\$274,286	\$302,361	\$362,833	
OpEx	\$46,977	\$69,712	\$99,744	
CapEx	\$82,415	\$49,609	\$122,168	
Bank Balance	\$144,899 EOY	\$154,186 EOY	\$193,028 Current	

Projected 2026 Monthly OpEx

Expenses	Avg. Month
Bookkeeping	\$70.00
CPA	\$125.00
Professional Services	\$3,500.00
ARIN	\$41.66
Google Apps	\$64.64
1Password	\$16.00
PO Box	\$18.00
Xero	\$42.00
Domain names	\$3.00
Website hosting	\$25.00
Insurance	\$541.00
Optics, patch cables	\$850.00
Income Tax	\$500.00
Bank/Stripe Fees	\$150.00
Data Centers	\$6,625.00
Dark Fiber	\$10,813.00
Total Expenses	\$23,384.30

Several annual payments shown as per-month (ARIN, PO Box, etc)

Dark fiber: Assumes both BIG & Boldyn fully delivered; all below market rate - *thank you!*

Data centers: Well below market rate / pro bono - *thank you!*

Professional services: Well below market rate, quarter time - thanks Matt!

EOF

